FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Print or Ty | pe Response | s) | | | | | | | | | | | 1 | | | | | |
|---|---|---------------|---|---|---|-------|--------------|-------|------------|---|--------------------------------|---|---|---|---|--|--|--------------|
| 1. Name and Address of Reporting Person* JOHNSON MICHAEL | | | | | 2. Issuer Name and Ticker or Trading Symbol HERBALIFE LTD. [HLF] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | |
| (Last) (First) (Middle) 800 W. OLYMPIC BOULEVARD, #406 | | | | 3. Date of Earliest Transaction (Month/Day/Year) 11/29/2012 | | | | | | | X_ Office | X Officer (give title below) Other (specify below) Chairman & CEO | | | | | | |
| (Street) LOS ANGELES, CA 90015 | | | | 4. If | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | ear) | _X_ Form fil | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person _Form filed by More than One Reporting Person | | | | |
| (City | | (State) | (Zip) | | | т | abla I | Nor | . D | orivativa | Soourit | tion Ao | quired Disna | ead of ar I | Ronofici | ally Own | vd. | |
| 1.Title of S (Instr. 3) | ecurity | | 2. Transaction Date (Month/Day/Year | Execu any | eemed tion Date h/Day/Ye | , if | 3. Tran | sacti | ion | 4. Securi (A) or D (D) (Instr. 3, | ties Accisposed 4 and 5 (A) or | quired of | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | | 6. Ownersh Form: Direct (I | 7. Nature of Indirect Beneficial | | |
| Common | Stools | | 11/29/2012 | | | | Code A(1) | | V | Amount 557 | (D) | Price \$ 0 | 842,515 | | | (Instr. 4) | | |
| Common | | | 11/29/2012 | | | | A | | | 337 | Α | \$ 0 | 29,181 | | | I | by tru | ıst for |
| Common | Stock | | | | | | | | | | | | 75,000 | | | I | by G | RAT |
| Common | Stock | | | | | | | | | | | | 75,000 | | | I | by sp GRA | ouse's T |
| Common | Stock | | | | | | | | | | | | 113,122 | | | I | owne throu | gh ael O. |
| Reminder: | Report on a s | separate line | for each class of se | curities | beneficial | lly o | wned d | | Pei coi | rsons wl ntained i | no resi | form | to the collector are not requirently valid | ired to res | pond (| ınless | SEC 14 | 74 (9-02) |
| | | | Table I | | | | | | | | | | eially Owned | | | | | |
| Derivative Security | 2. Conversion or Exercise Price of Derivative Security 3. Transacti Date (Month/Day | | Execution any | ed Date, if | 4. | | 5. | | 6. I | ons, convertible secur i. Date Exercisable and Expiration Date Month/Day/Year) | | 7 A U S | . Title and mount of Inderlying ecurities (instr. 3 and) | (Instr. 5) I | Derivat Securit Benefic Owned Follow Reporte | ive Coies Frially Coing Coing Coing Coing Coing Coing Coing (Incident) | wnership orm of erivative ecurity: irect (D) | Beneficia |
| | | | | | Code | V | (A) | (D) | Da Ex | ite ercisable | Expira Date | tion T | Amount or Number of Shares | | | | | |

Reporting Owners

| Ì | | Relationships | | | | | | | |
|---|--------------------------------|---------------|--------------|---------|-------|--|--|--|--|
| | Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| | | | | | | | | | |

| HNSON MICHAEL O W. OLYMPIC BOULEVARD, #406 S ANGELES, CA 90015 Chairman & CEO |
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Signatures

| Michael O. Johnson by Brett R. Chapman, Attorney-in-Fact | 11/30/2012 |
|--|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Consists of dividend equivalents accrued with respect to previous awards of restricted stock units granted under the Herbalife Ltd. 2005 Stock Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.